



Texas Hispanic Community

TX Hispanics Are YOUNGER

38 Hispanic median age vs 50 for Non-Hispanic

Lower Hispanic **Median Household** Income

\$58,103

vs \$90,141 for Non-Hispanic Larger Hispanic Households

4.3 Median Persons per HH vs 3.0 for Non-Hispanic

More Likely to Have Children in Household

54% Kids <18 in HH vs 34% for Non-Hispanic

More Likely **Renting Their** Homes

39% Rent where they live vs 31% for Non-Hispanic



Source: 2023 Fall MRI-Simmons USA, A18+ living in Texas, weighted to Population (000)

TU & Media Predict 2024 Presidential Tracker

Texas September 2024

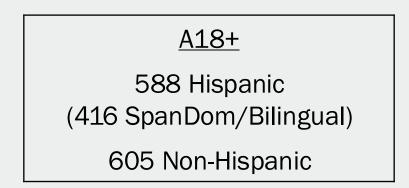
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Objectives

- Measure current landscape of the 2024
 General Election
- Assess voter sentiment towards current candidates and government bodies
- Understand key issues and their degree of importance as motivators to vote
- Compare and contrast Hispanic and Non-Hispanic voters

Methodology

• Online survey of 1,193 likely voters ages 18+

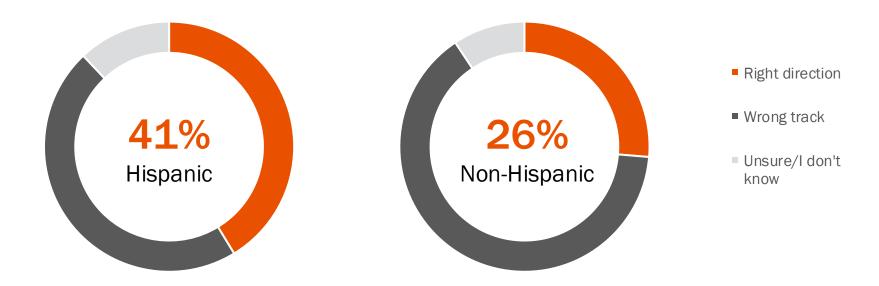


- In field 9/12/2024 9/15/2024
- Weighted to the registered voter universe by age, gender, education, and political party affiliation. Results from full survey have a margin of error of plus or minus 4.1% for Hispanics and 4.1% for Non-Hispanics.
- This Report: Hispanic SpanDom/Bilingual vs
 Non-Hispanic

Only 41% of Hispanics Believe U.S. is Headed in the Right Direction

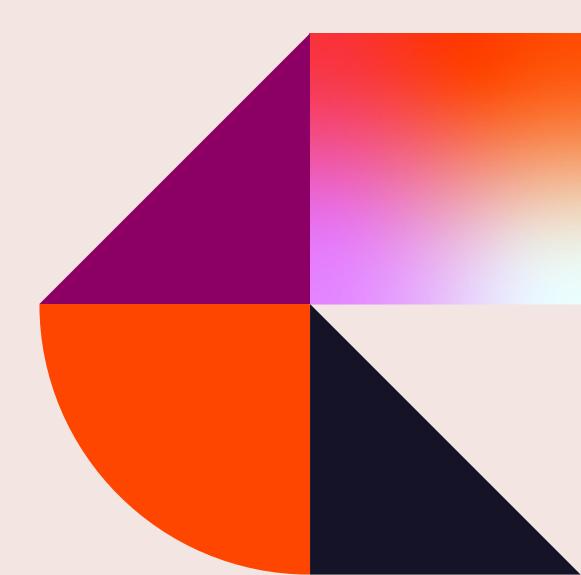
In general, do you believe that the United States is headed in the right direction, or has it gone off on the wrong track?

US Right or Wrong Track





General Election Polling



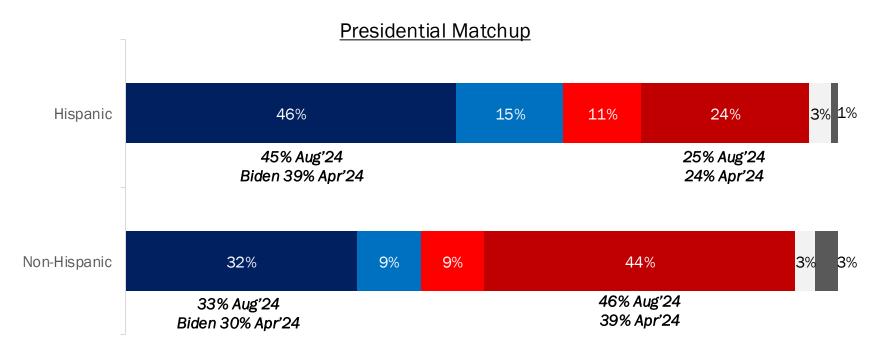


Matchup: Harris vs Trump

- HARRIS LEADS AMONG HISPANICS, HIGHER THAN NON-HISPANICS

- 27% OF HISPANICS UP FOR GRABS (26% NOT DEFINITE, 1% UNSURE)

If the 2024 election for president were being held today, and the candidates were Donald Trump (Republican) & Kamala Harris (Democrat), for whom would you vote?



Definitely Harris Probably Harris Probably Trump Definitely Trump Someone else Unsure/I don't know

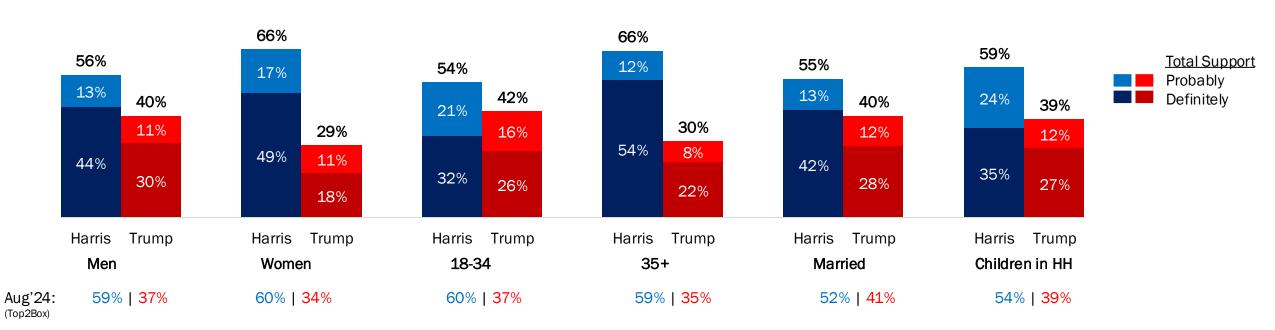


Candidate Support Among Hispanics

- TRUMP'S STRONGEST SUPPORT AMONG ADULTS 18-34

- HARRIS' STRONGEST SUPPORT AMONG WOMEN, ADULTS 35+

If the 2024 election for president were being held today, and the candidates were Donald Trump (Republican) & Kamala Harris (Democrat), for whom would you vote?



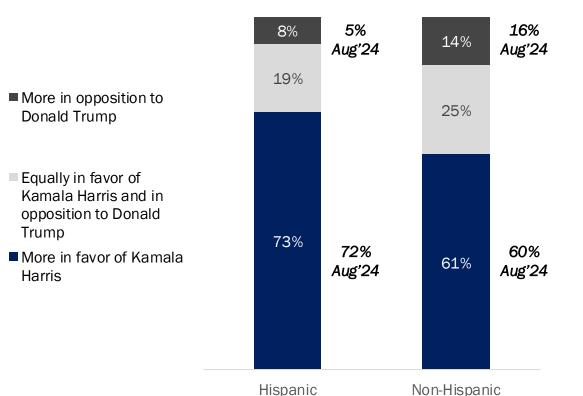
Presidential Matchup

Among likely voters 18+ Source: Univision political tracker in collaboration with Media Predict as of September 2024

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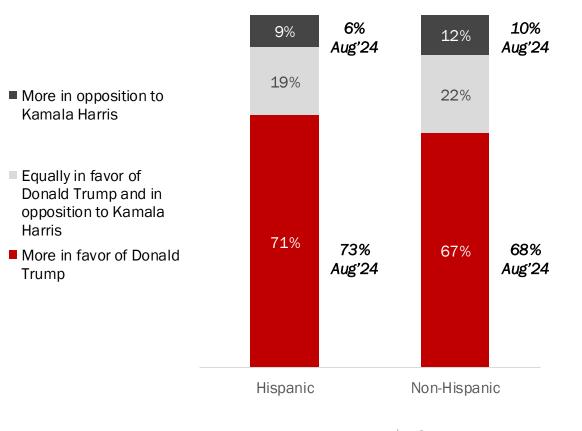
Hispanic Harris Voters Are More Enthusiastic

You indicated that you probably or definitely intend to vote for [candidate] for President. Is that vote more in favor of [candidate] or more in opposition to [opposition candidate]?



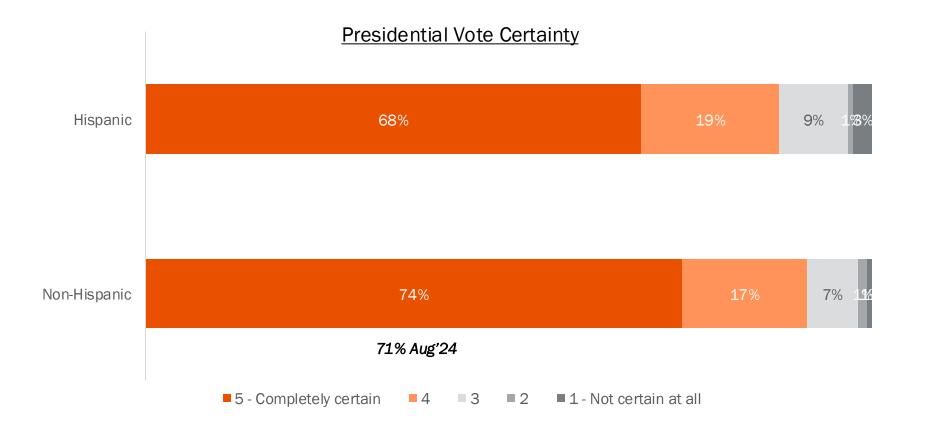
Voting Harris: Favor Harris or Oppose Trump

Voting Trump: Favor Trump or Oppose Harris



32% of Hispanics Not Completely Certain About Their Vote for President

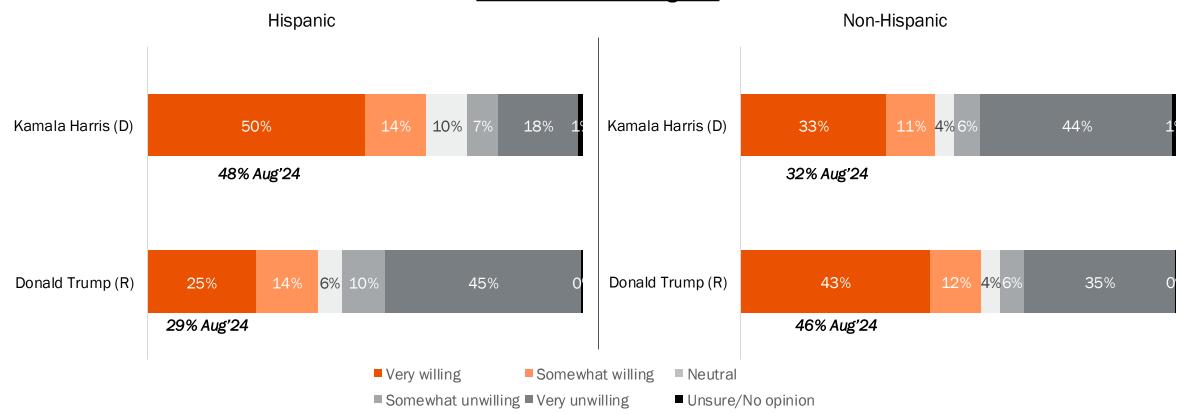
How certain are you that this is the right choice of candidate for you?





Willingness to Vote for Candidates in General Election

For the candidates listed below, please indicate how willing or unwilling you would be to vote for them in the general election.



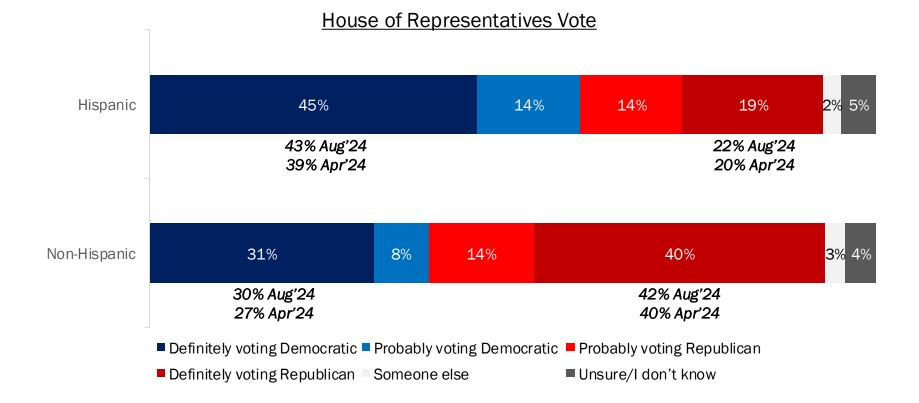
Candidate Vote Willingness



House of Representatives Vote

- DEMOCRATS FAVORED BY HISPANICS, HIGHER THAN NON-HISPANICS - 33% OF HISPANICS UP FOR GRABS (28% NOT DEFINITE, 5% UNSURE)

If the election for the United States House of Representatives were held today, which party's candidate would you vote for?



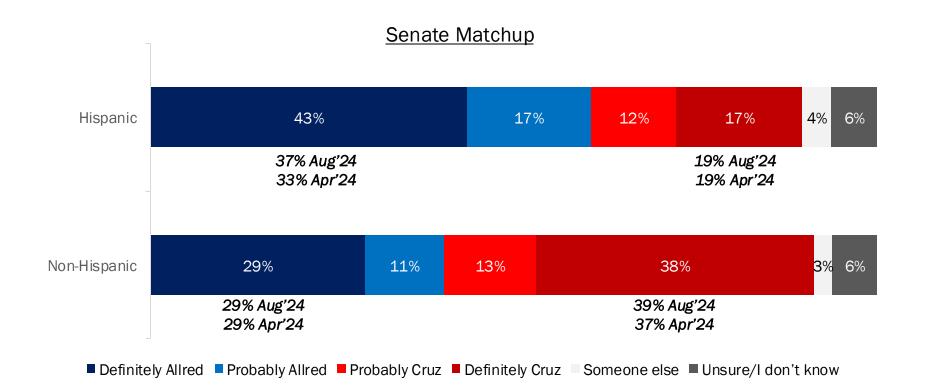


Matchup: Allred vs Cruz

- ALLRED LEADS AMONG HISPANICS, HIGHER THAN NON-HISPANICS

- 35% OF HISPANICS UP FOR GRABS (29% NOT DEFINITE, 6% UNSURE)

If the 2024 election for United States Senator from Texas were being held today, and the candidates were Colin Allred (Democrat) & Ted Cruz (Republican), for whom would you vote?



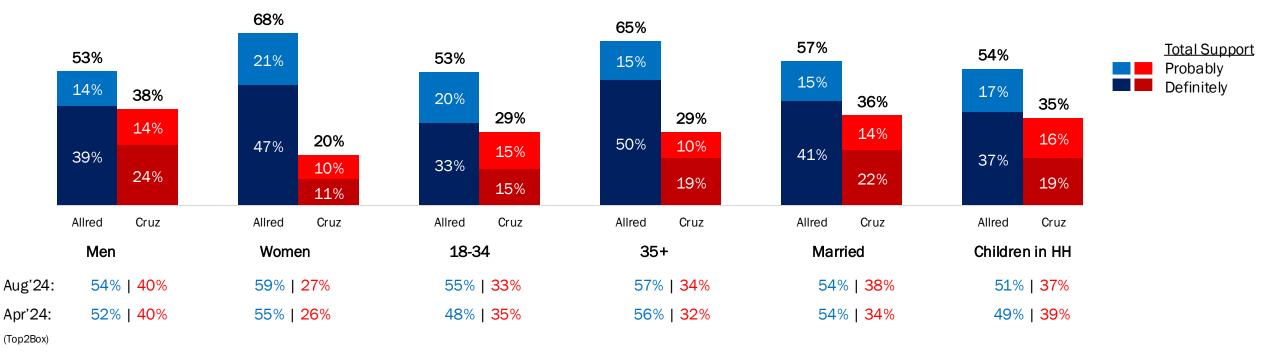


Candidate Support Among Hispanics

- CRUZ'S STRONGEST SUPPORT AMONG MEN

- ALLRED'S STRONGEST SUPPORT AMONG WOMEN

If the 2024 election for United States Senator from Texas were being held today, and the candidates were Colin Allred (Democrat) & Ted Cruz (Republican), for whom would you vote?



Senate Matchup

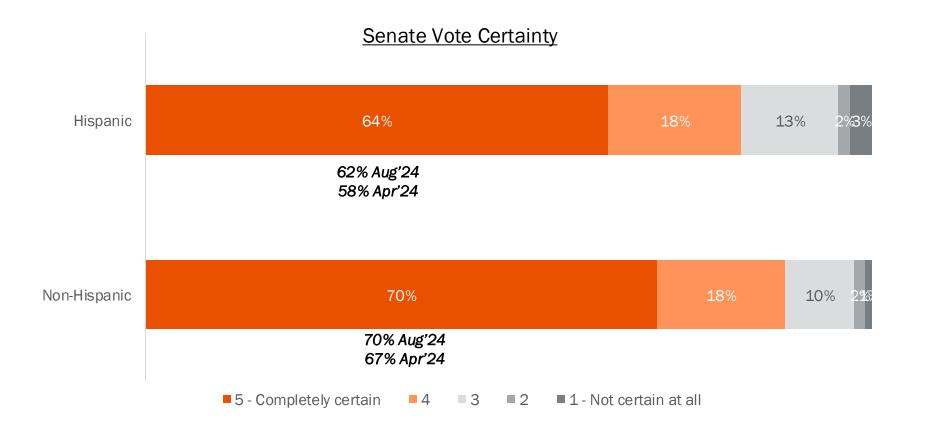
Among likely voters 18+

Source: Univision political tracker in collaboration with Media Predict as of September 2024



36% of Hispanics Not Completely Certain About Their Vote for Senator

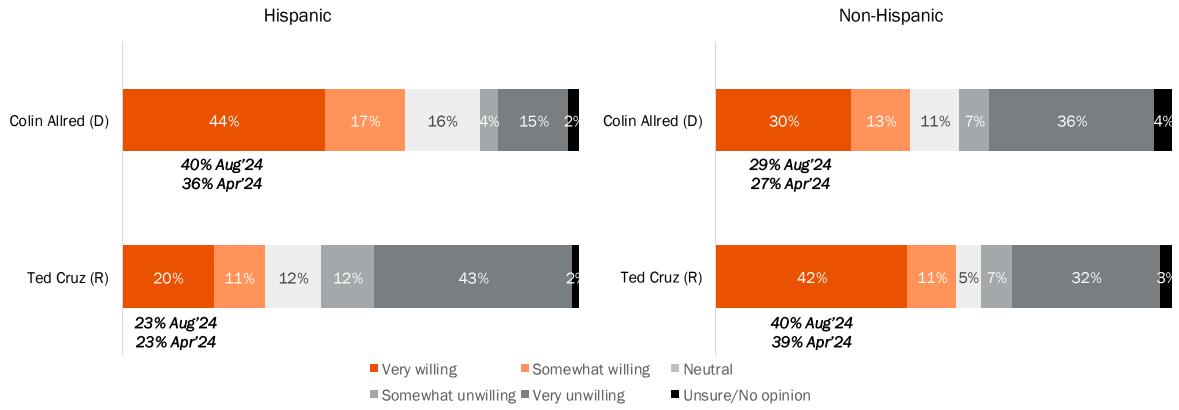
How certain are you that this is the right choice of candidate for you?





Willingness to Vote for Candidates in General Election

For the candidates listed below, please indicate how willing or unwilling you would be to vote for them in the general election.

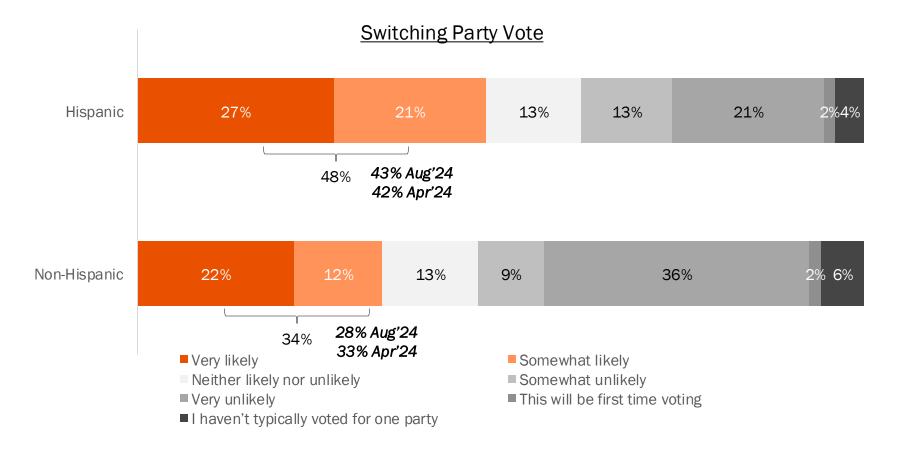


Senate Willingness



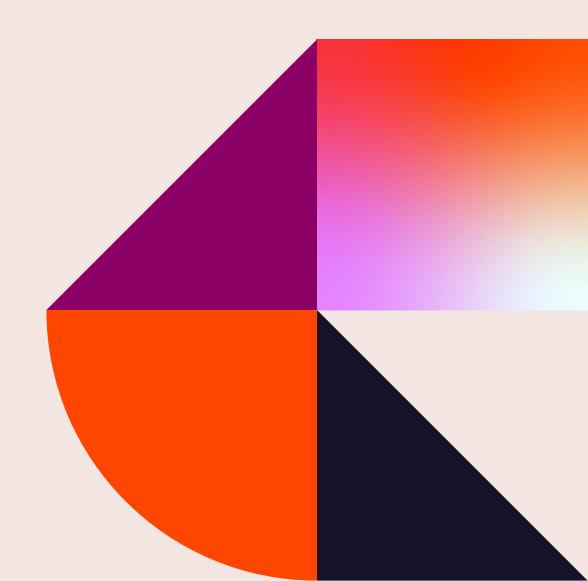
Hispanics More Likely than Non-Hispanics to Be Crossover Voters This Election

In the upcoming general election in November, how likely or unlikely are you to vote for a candidate from a political party that you typically have not voted for in the past?





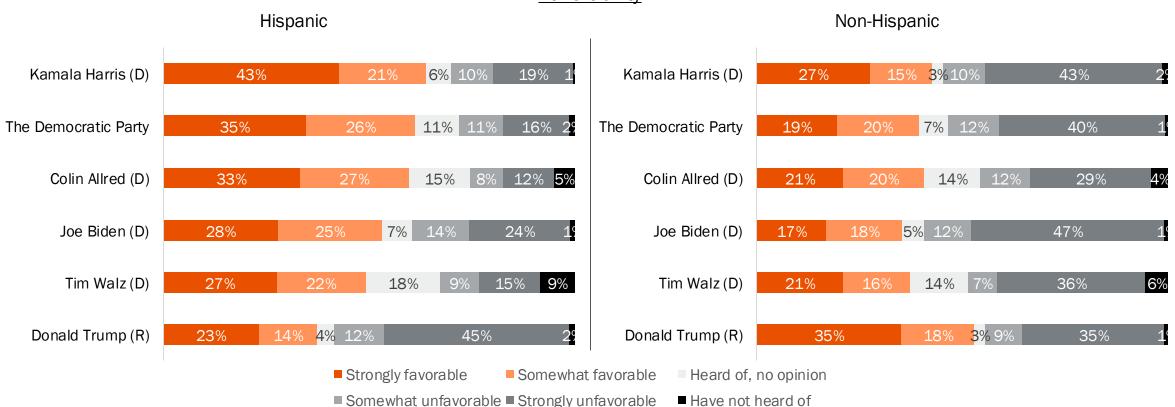
Favorability & Job Approval





Favorability

For each individual or institution listed below, please indicate if you have a favorable or unfavorable opinion of them.

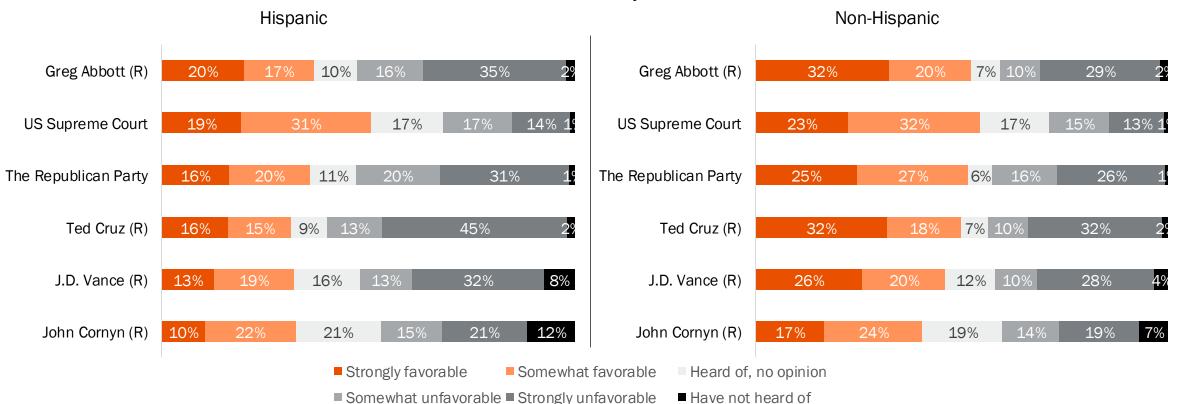


<u>Favorability</u>



Favorability

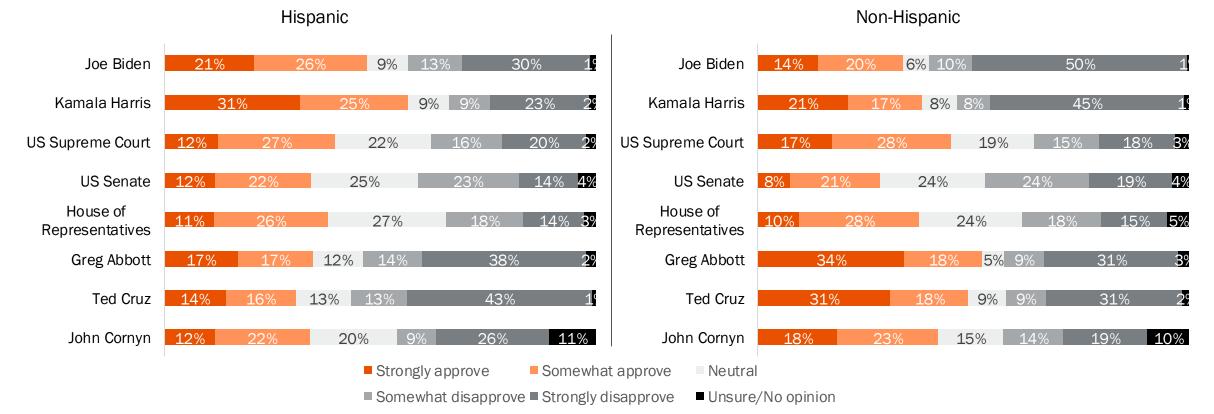
For each individual or institution listed below, please indicate if you have a favorable or unfavorable opinion of them.



<u>Favorability</u>

Job Approval

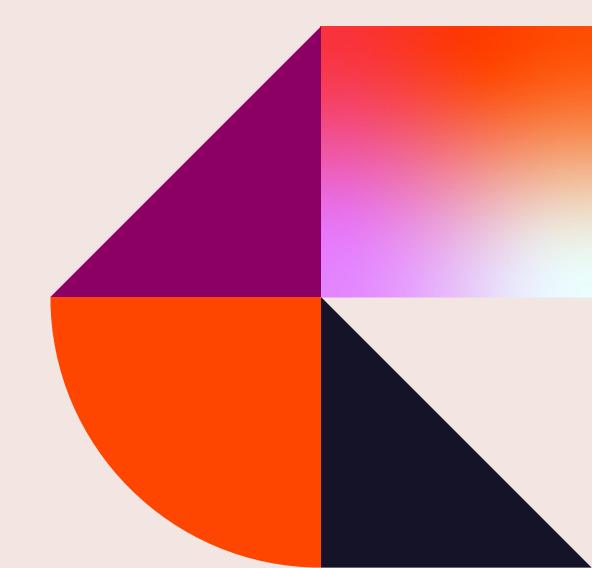
Do you approve or disapprove of the way [x] is handling their job?



Job Approval



The Issues





Cost of Living, Economy/Jobs, Healthcare, Inflation, Taxes Top Issues for Hispanics

- EDUCATION, GUN CONTROL, CLIMATE CHANGE OF GREATER CONCERN TO HISPANICS

Thinking about the issues, how important are the following issues to you?

Issue Importance TopBox

	Hispanic	Non-Hispanic		Hispanic	Non-Hispanic
Cost of living	76%	79%	Climate change	48%	33%
Economy / jobs	69%	69%	Infrastructure, such as roads and public transportation	45%	40%
Healthcare	67%	58%	Energy policy	44%	45%
Inflation	65%	73%	Gun rights / 2nd amendment	43%	49%
Taxes	65%	60%	Opioids / drug abuse	42%	43%
Social security / Medicare	64 %	65%	Defense / military	42%	52%
Affordable housing	63%	55%	Race relations	39%	32%
Education	60%	49%	Strengthening law enforcement	39%	49%
Crime and public safety	59%	63%	Police reform	37%	31%
Gun control	58%	46%	U.S. relationship with China	34%	39%
National security	56%	66%	Foreign policy	32%	42%
Entitlements / social services reform (Medicare, welfare, etc.)	55%	52%	Russia / Ukraine war	32%	29%
Abortion	51%	43%	Israel / Hamas War	31%	35%
Government spending / deficit	50%	56%	Culture wars	30%	23%
Border security	50%	65%	LGBTQ rights	26%	17%
Among likely voters 18+ Immigration	50%	59%		Televis	a Consumer

Source: Univision political tracker in collaboration with Media Predict as of September 2024

Televisa Univision

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Top Issues by Hispanic Voter Type

Thinking about the issues, how important are the following issues to you?

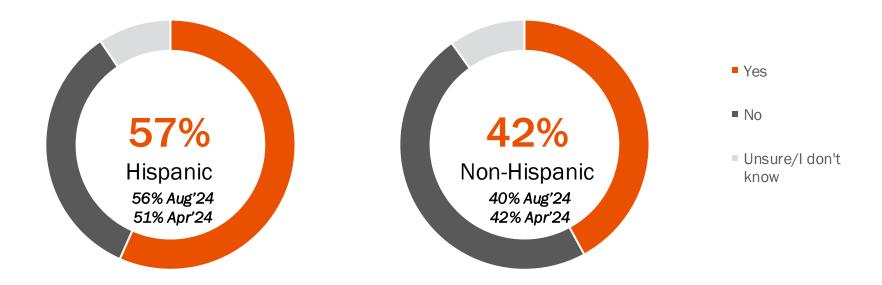
Top 10 Issues Among Definitely <u>Harris</u> Voters	% Hispanic Top Box	Top 10 Issues Among Unsure/Not-Definite Voters	% Hispanic Top Box	Top 10 Issues Among Definitely <u>Trump</u> Voters	% Hispanic Top Box
Cost of living	78%	Cost of living	69%	Cost of living	84%
Healthcare	73%	Economy / jobs	63%	Economy / jobs	82%
Social security / Medicare	71%	Healthcare	59%	Inflation	76%
Entitlements / social services reform (Medicare, welfare, etc.)	70%	Social security / Medicare	59%	Border security	76%
Gun control	69%	Education	58%	Taxes	74%
Economy / jobs	67%	Crime and public safety	56%	Immigration	73%
Affordable housing	67%	Inflation	56%	Affordable housing	66%
Taxes	66%	Taxes	56%	Healthcare	65%
Inflation	66%	Affordable housing	55%	Government spending / deficit	64%
Education	64%	Gun control	52%	Crime and public safety	64%

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57% of All Hispanics Said There Was One Specific Issue That Will Determine Who They Vote For

Thinking again about the issues, is there one specific issue that will determine who you will vote for?

Determining Issue





Issues That Will Determine Who They Vote For

- ABORTION MOST IMPORTANT TO HISPANICS

Please indicate which of the following issues will determine who you vote for.

Top 10 Determining Issues

	Hispanic	Non-Hispanic
Abortion	19%	18%
Inflation	11%	9%
Immigration	8%	15%
Cost of living	7%	9%
Economy / jobs	7%	5%
Border security	5%	9%
Social security / Medicare	5%	5%
Gun control	5%	2%
Healthcare	3%	2%
LGBTQ rights	3%	1%



Party Better Able to Handle Issues

Thinking again about the issues, which party do you think would do a better job of handling each of the following issues, the Democratic Party or the Republican Party?

	Hisp	banic	Non-H	ispanic
	Democrat Top2Box	Republican Top2Box	Democrat Top2Box	Republican Top2Box
Entitlements Reform	58%	22%	42%	41%
Abortion	58%	24%	44%	41%
Social Security	57%	24%	43%	43%
Healthcare	56%	24%	42%	42%
Cost of Living	55%	29%	35%	50%
Taxes	54%	30%	36%	48%
Education	53%	26%	38%	43%
Climate Change	52%	23%	41%	34%
Inflation	50%	32%	34%	53%
Gov spending	49 %	29%	29%	50%

Among likely voters 18+

Source: Univision political tracker in collaboration with Media Predict as of September 2024



Party Better Able to Handle Issues

Thinking again about the issues, which party do you think would do a better job of handling each of the following issues, the Democratic Party or the Republican Party?

	Hisp	banic	Non-H	lispanic	
	Democrat Top2Box	Republican Top2Box	Democrat Top2Box	Republican Top2Box	
Economy / jobs	49 %	31%	35%	51%	
Opioids	48%	24%	35%	40%	
Crime and public safety	48%	29%	32%	52%	
Immigration	47%	38%	31%	56%	
Energy Policy	47%	27%	36%	48%	
Foreign policy	46%	32%	32%	51%	
Defense	46%	32%	30%	53%	
National Security	46%	35%	31%	52%	
Border Security	43%	37%	30%	56%	



Candidate Better Able to Handle Issues

Thinking again about the issues, which candidate do you think would do a better job of handling each of the following issues, Kamala Harris or Donald Trump?

	Hisp	panic	Non-Hi	spanic	
	Harris Top2Box	Trump Top2Box	Harris Top2Box	Trump Top2Box	
Social Security	59%	28%	42%	44%	
Abortion	58%	29%	45%	42%	
Healthcare	58%	27%	42%	44%	
Education	57%	26%	38%	45%	
Entitlements Reform	57%	27%	43%	45%	
Climate Change	55%	24%	42%	35%	
Taxes	54%	35%	37%	52%	
Economy / jobs	53%	33%	36%	54%	
Cost of Living	52%	35%	36%	52%	
Crime and public safety	52%	33%	33%	52%	

Among likely voters 18+

Source: Univision political tracker in collaboration with Media Predict as of September 2024



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Candidate Better Able to Handle Issues

Thinking again about the issues, which candidate do you think would do a better job of handling each of the following issues, Kamala Harris or Donald Trump?

	Hisp	anic	Non-Hi	spanic
	Harris Top2Box	Trump Top2Box	Harris Top2Box	Trump Top2Box
Energy Policy	51%	29%	36%	48%
Gov spending	51%	31%	32%	51%
Inflation	50%	34%	35%	54%
Opioids	49%	30%	36%	43%
Foreign policy	48%	35%	31%	55%
Immigration	47%	40%	29%	58%
National Security	46%	37%	31%	57%
Border Security	43%	42%	30%	58%
Defense	42%	37%	30%	56%

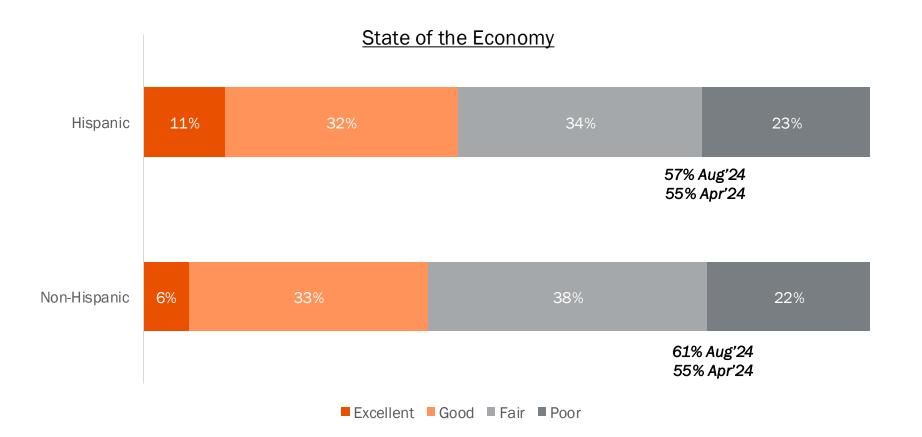


ECONOMY



57% of Hispanics Rate the Economy in Their State Right Now as Fair or Poor

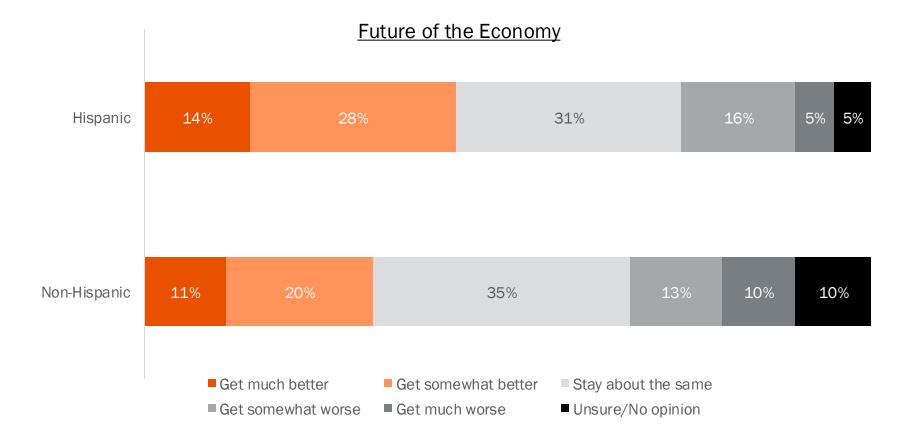
How would you rate the economy in your state right now?





21% of Hispanic Voters Believe the Economy Will Get Worse

Thinking ahead to a few months from now... Do you believe the economy in your state will get better, get worse, or stay about the same as it is now?





Economy

How much do you agree or disagree with the following statements? [<i>Economy</i>]	Hispanic		Non-H	ispanic
	Agree	Disagree	Agree	Disagree
I feel that it is increasingly difficult for middle class families to prosper in the United States	75%	9%	80%	7%
I am concerned about the U.S. federal government's spending and deficit	73%	8%	75%	9%
Inflation is putting a significant strain on my budget	72%	11%	76%	11%
Corporations and financial firms are buying up single-family homes and apartment buildings and driving up housing prices	66%	7%	65%	9%
I expect my personal economic situation to get better in the next few years	62%	13%	44%	24%
The price of gas is putting a strain on my finances	61%	18%	54%	25%
My personal economic situation has become worse in the last year	61%	21%	63%	20%
Someone in my household has taken, or is considering taking, a second job in order to maintain our standard of living	55%	26%	40%	39%
I have taken, or am considering taking, a second job in order to maintain my standard of living	49 %	27%	44%	36%
Home ownership is still within reach for most people	39%	39%	27%	55%
I feel that jobs are getting easier to find	36%	42%	26%	46%



PUBLIC HEALTH & HEALTHCARE



Public Health & Healthcare

How much do you agree or disagree with the following statements? [Public Health & Healthcare]		Hispanic		ispanic
		Disagree	Agree	Disagree
Drug abuse is a serious public health issue in the United States	81%	5%	85%	4%
Mental health issues are a growing problem for people in the United States	80%	4%	82%	2%
I am generally satisfied with my healthcare coverage	56%	20%	62%	21%
The cost of prescription drugs is a financial problem for me	51%	28%	42%	40%
The cost of my health care and insurance is reasonable	48%	31%	43%	36%
Medicaid and Medicare are working well now	47%	19%	39%	31%



Abortion

How much do you agree or disagree with the following statements? [Public Health & Healthcare]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
I would not vote for a political candidate whose views on abortion were at odds with mine	63%	12%	56%	15%
Abortion laws should be created by state governments, not by the federal government	41%	28%	51%	28%
Abortion Policy Thinking about abortion policy and laws, which of the following comes closest to your view?		Hispanic	Non	-Hispanic
Abortion should be legal only in the case of rape, incest or when the mother's life i	s in danger	31%		35%
Abortion should be legal at any time during	pregnancy	17%		11%
Abortion should be illegal	in all cases	15%		12%
Abortion should be legal until the fetus can survive outside the womb (approximately the 24th week of	pregnancy)	10%		12%
Abortion should be legal only in the first trimester (approximately the first 13 weeks) of	pregnancy	8%		8%
Abortion should be legal only in the first 15 weeks of	pregnancy	6%		8%
Abortion should be legal only before a fetal heartbeat is detected (at approximately the first 6 weeks of pregnancy)				5%
	Other	1%		2%
Unsure/I	don't know	5%		6%



CRIME & PUBLIC SAFETY



Crime & Public Safety

How much do you agree or disagree with the following statements? [Crime & Public Safety]		banic	Non-Hispanic	
	Agree	Disagree	Agree	Disagree
Homelessness is a serious problem in the United States	<mark>81</mark> %	5%	89%	2%
Crime is a growing problem in the United States		7%	77%	10%
I believe that stricter gun control laws would reduce crime	62%	19%	46%	40%
Police departments in the United States are understaffed		11%	70%	11%
I support second amendment gun rights	58%	18%	71%	14%
Government authorities have become too lenient on criminals	57%	18%	62%	18%
Children in my community are generally safe at the schools they attend	55%	19%	54%	23%



Crime & Public Safety

How much do you agree or disagree with the following statements? [Crime & Public Safety]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
Gun violence is a growing problem where I live	54%	22%	42%	35%
Homelessness is a serious problem in my neighborhood	53%	27%	40%	43%
Government authorities are doing a good job protecting businesses near where I live and shop		15%	50%	17%
I feel less safe in my everyday life than I did a year ago	51%	25%	44%	30%
Crime is a growing problem where I live	50%	25%	48%	30%
My police department is understaffed	48%	15%	47%	16%
Government authorities are doing a good job combating crime in my neighborhood	48 %	20%	45%	25%
My local government should significantly reduce the resources and budgets for police	29%	44%	20%	60%



IMMIGRATION & BORDER SECURITY



Immigration & Border Security

How much do you agree or disagree with the following statements? [Immigration & Border Security]	Hispanic		Non-H	Non-Hispanic	
	Agree	Disagree	Agree	Disagree	
Securing our southern border is an important step toward stopping the flow of illegal drugs and sex trafficking into the United States	71%	12%	80%	10%	
All migrants who want to enter the United States should be fully vetted first	71%	7%	78%	6%	
The Biden Administration must take the steps necessary to immediately stop undocumented migrants from entering the United States	67%	13%	77%	10%	
We should provide a pathway to legal status (including citizenship) for undocumented immigrants who have been in the U.S. and have not committed a serious crime	66%	15%	53%	26%	
United States taxpayers cannot afford to pay for all the costs associated with the undocumented migrants in the U.S.	65%	11%	77%	9%	
There are too many undocumented immigrants crossing the border into the United States	64%	14%	78%	9%	
It is not fair that migrants get free housing, food, and healthcare when so many longtime Americans struggle to pay for those things	64%	16%	79%	10%	
The situation at the southern border could be largely solved if the U.S. enforced its current immigration laws	62%	11%	74%	7%	
I support the Texas government's efforts to secure the border	58%	21%	68%	19%	



Immigration & Border Security

How much do you agree or disagree with the following statements? [Immigration & Border Security]	Hispanic		Non-H	ispanic
	Agree	Disagree	Agree	Disagree
There are too many undocumented migrants coming to my state	58%	19%	73%	10%
The rules that I have to live by don't seem to apply to migrants	56%	20%	64%	17%
We should reform immigration laws to give higher priority to people with needed skills and education	56%	10%	54%	15%
The United States military should be used to secure the southern border	55%	23%	65%	18%
Local law enforcement should be able to detain undocumented migrants	54%	24%	71%	10%
The arrival of migrants has made the affordable housing problem worse	54%	21%	65%	16%
It feels like migrants are being treated better than most Americans	53%	24%	65%	19%
My feelings about the migrant issue make it more likely I will vote for Democratic candidates in the next election	49 %	25%	34%	46%
The Biden administration is primarily responsible for the situation at the southern border	48 %	29%	60%	25%
The U.S. should complete the construction of a wall on the southern border of the U.S.	47%	31%	67%	19%



Immigration & Border Security

How much do you agree or disagree with the following statements? [Immigration & Border Security]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
I am confident that the Biden administration has a plan to effectively deal with the undocumented migrant issue	46 %	34%	29%	57%
Undocumented migrants have increased crime in my state	45%	29%	60%	19%
Most undocumented migrants who entered the U.S. over the last few years should be deported	44%	28%	63%	16%
My feelings about the migrant issue make it more likely I will vote for Republican candidates in the next election	44%	37%	55%	29%
The resettling of all the migrants will, in the long-run, benefit the United States	43 %	28%	31%	42%
I support the way my state and local officials are handling the migrant issue	42%	32%	47%	31%
I support the way the Biden Administration is managing the southern border	40%	35%	27%	57%
Undocumented migrants will take jobs away from poorer and working-class Americans	38%	43%	60%	23%
Undocumented immigrants arriving across the southern border should be transported by the government throughout the United States	37%	35%	31%	44%
Government benefits like healthcare should be provided to undocumented immigrants free of cost	28%	46%	18%	67%



CLIMATE CHANGE & ENERGY POLICY



Climate Change & Energy Policy

How much do you agree or disagree with the following statements? [Climate Change & Energy Policy]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
Climate change is a very big threat to the planet	72%	9%	56%	26%
Climate change is a result of human activity	69%	11%	54%	24%
Governments should create policies that encourage oil and gas production in the U.S.	62 %	13%	68%	14%
Action should be taken on climate change even if it means significant restrictions on my use of cars, trucks, and planes	54%	23%	39%	41%
Government regulation and action on climate change is hurting the economy	47%	23%	51%	24%
The United States should eliminate fossil fuels as a source of energy for its electric power grid	45%	24%	32%	44%
Action should be taken on climate change even if it means a significant increase in my taxes or in my gas and electricity expenses	44%	30%	34%	43%



GOVERNMENT



Government

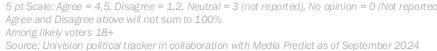
How much do you agree or disagree with the following statements? [Government]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
The voting in the 2020 election was free and fair and the vote-counting was done accurately	62%	16%	49%	34%
The federal government of the United States is too big and powerful	58%	15%	64%	16%
The federal government of the United States has become too intrusive in the lives of Americans	58%	13%	68%	12%
The United States Justice Department has become politicized in its prosecutions	52%	17%	64%	13%
The FBI has become politicized in its investigations	52%	13%	58%	16%
I am confident that Social Security and Medicare benefits, that are similar to those of current retirees, will be available in the future to younger generations	47%	29%	32%	44%
I want the next president to shrink the size of the federal government	46%	19%	56%	14%

GOVERNMENT POLICY



Government Policy

How much do you agree or disagree with the following statements? [Government Policy]	Hispanic		Non-F	Non-Hispanic	
	Agree	Disagree	Agree	Disagree	
I think that the United States government should provide expanded benefits and entitlements to Americans	66%	11%	52%	20%	
I support the Biden Administration's efforts to forgive student loans	60%	24%	37%	48%	
China represents the most serious economic and geo-political threat to the United States	59%	12%	65%	10%	
The U.S. government should spend less money supporting the war in Ukraine	56%	19%	54%	24%	
The government should ban social media, like Facebook and TikTok, from being used by children	51%	28%	44%	31%	
I think that the United States spends too much on defense and the military	47%	27%	33%	46%	
Iran is the primary destabilizing force in the Middle East	46 %	11%	59%	10%	
Student loans should not be forgiven and paid for by taxpayers	42%	35%	55%	31%	
I support the way the Biden Administration is dealing with the Israel-Hamas war	39%	30%	27%	51%	
The United State should increase the amount of military aid it sends to Israel	35%	34%	36%	34%	
The age required to collect full Social Security benefits will need to be raised in order to keep the program from running out of money		39%	36%	35%	
Growth in spending on entitlements, like Social Security and Medicaid, needs to be reduced	31%	41%	24%	48%	
t Scale: Agree = 4,5, Disagree = 1,2, Neutral = 3 (not reported), No opinion = 0 (Not reported) ree and Disagree above will not sum to 100%			Televisa	Consumer	



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TECHNOLOGY



Technology

How much do you agree or disagree with the following statements? [Technology]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
Artificial Intelligence (AI) technology will be used to create a significant amount of misleading and deceptive information, pictures and video that will be hard to identify as fake	67%	9%	73%	8%
Artificial Intelligence (AI) technology should be heavily regulated by the federal government	63 %	13%	60%	13%
Artificial Intelligence (AI) technology will eliminate more jobs than it creates	56%	18%	63%	13%
Social media, like Facebook and TikTok, does more harm than good	49 %	27%	50%	23%



EDUCATION



Education

How much do you agree or disagree with the following statements? [<i>Education</i>]		panic	Non-Hi	ispanic
	Agree	Disagree	Agree	Disagree
Parents should be allowed to know what is being taught in the public schools that their children attend	82%	4%	89%	3%
College is no longer worth the cost for most students	67%	13%	66%	12%
More emphasis should be placed on trade schools	66%	7%	73%	6%
Parents should have a say in what is taught to their children in public schools	65%	12%	72%	12%
All parents should have publicly-funded options, beyond traditional public schools, to educate their children		13%	58%	19%
The public schools in my neighborhood are good	61%	14%	57%	16%
The public school system is working well in my state	49%	26%	42%	29%
Public schools where I live are better than they were before the pandemic	38%	27%	27%	31%
Colleges and universities should be allowed to use race in admissions decisions		41%	26%	58%
The federal government's Department of Education should be eliminated	30%	45%	35%	39%

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Information Sources & Language Preferences

ConsumerUnivisionStrategy & Insights

Local TV, YouTube, National TV Most Heavily Used Political Information Sources by Hispanics

Which of the following sources are you currently using to follow developing political issues? Select all that apply.

	Hispanic	Non-Hispanic		Hispanic	Non-Hispanic
Local Television	52%	49%	Radio	23%	20%
YouTube	45%	40%	Newspapers	22%	21%
National Television (like network programs or cable news)	42%	50%	Online publications	22%	25%
Facebook	41%	34%	Podcasts	20%	18%
TikTok	35%	17%	Snapchat	15%	7%
Friends	29%	31%	Magazines	10%	8%
Instagram	29%	21%	Religious organization/Church	9%	13%
Family	29%	33%	Community organization	6%	6%
X, formerly known as Twitter	28%	20%	School	6%	4%
Debates	27%	28%	None of these	4%	4%

Information Sources



Consumer

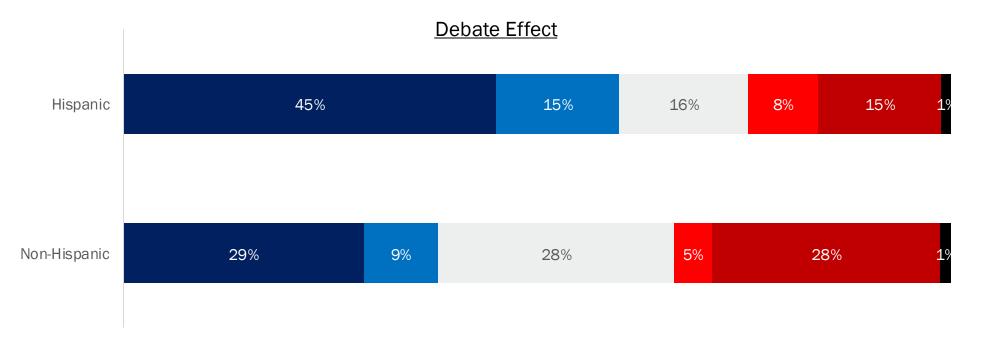
Strategy & Insights

Debate Effect

- 45% OF HISPANICS SAID THE PRESIDENTIAL DEBATE MADE THEM MUCH MORE LIKELY TO VOTE FOR HARRIS, HIGHER THAN NON-HISPANICS

- 15% OF HISPANICS SAID THE DEBATE MADE THEM MUCH MORE LIKELY TO VOTE FOR TRUMP, LOWER THAN NON-HISPANICS

You said that you saw or heard about the presidential debate on September 10, 2024. How, if at all, will it affect how you vote?



- It will make me much more likely to vote for Kamala Harris
- It will not have an impact
- It will make me much more likely to vote for Donald Trump

- It will make me slightly more likely to vote Kamala Harris
- It will make me slightly more likely to vote for Donald Trump
- Unsure/I don't know

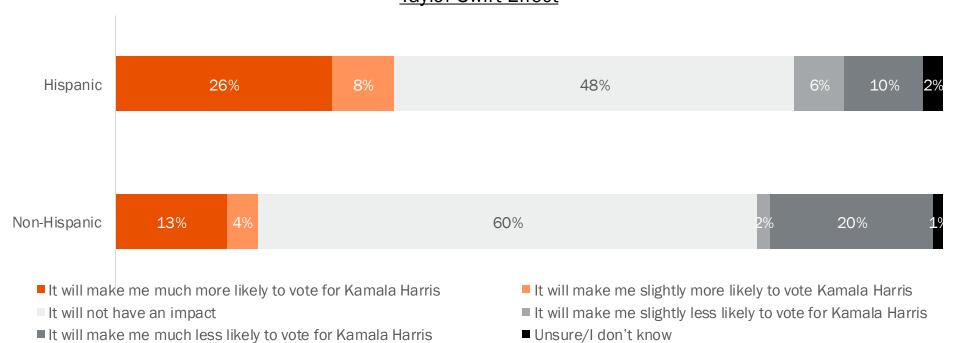


Taylor Swift Effect

- 26% OF HISPANICS SAY TAYLOR SWIFT'S ENDORSEMENT OF HARRIS WILL MAKE THEM MUCH MORE LIKELY TO VOTE FOR HER, HIGHER THAN NON-HISPANIC

- 48% OF HISPANICS SAY ENDORSEMENT WILL NOT HAVE AN IMPACT ON VOTING DECISION

Taylor Swift has endorsed Kamala Harris for President. How, if at all, will it affect how you vote?



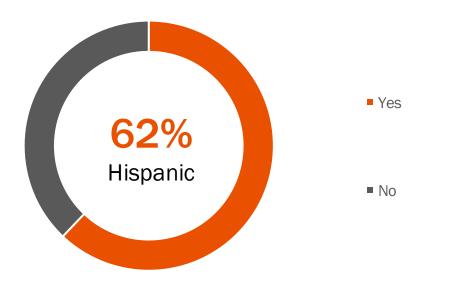
Taylor Swift Effect

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Spanish-Language News Viewers & Streamers

Do you watch or stream Spanish-language news?

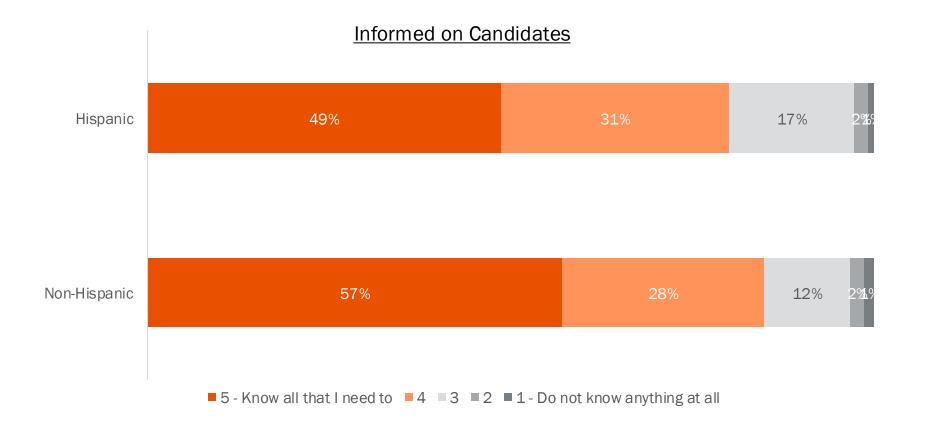
Spanish-Language News Viewers & Streamers





51% of Hispanics Need More Information About the Candidates & Their Positions on the Issues

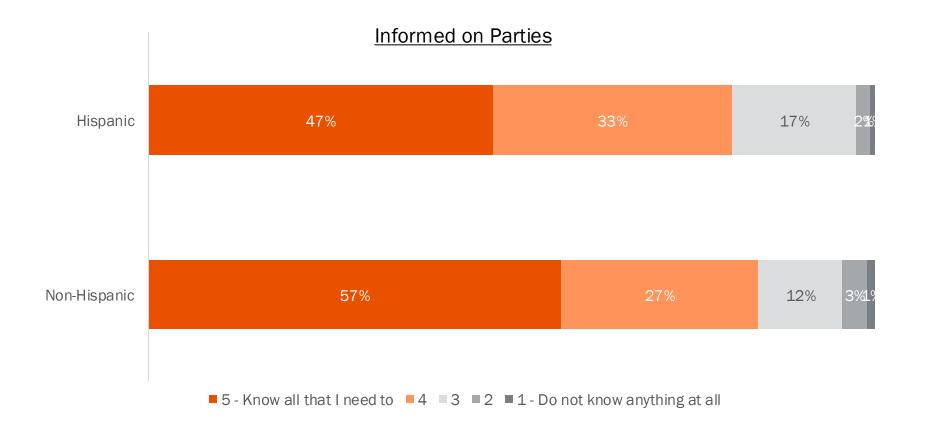
Do you think that you know enough now about the candidates and their positions on the issues most important to you to confidently make a voting decision?





53% of Hispanics Don't Have All the Party Information They Need to Make Voting Decision

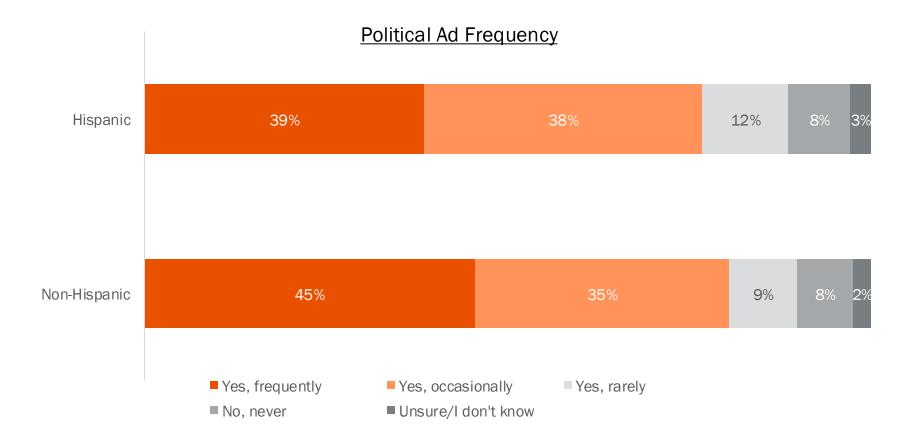
Do you think that you know enough now about where the political parties stand on the issues most important to you to confidently make a voting decision?





61% of Hispanics Occasionally, Rarely or Never See Political Ads

In the last 30 days, have you heard or seen any ads from political candidates or their campaigns in an effort to win your vote?







70%

OF HISPANICS AGREE

I appreciate when candidates advertise in Spanish in trying to win my vote



OF HISPANICS AGREE

Political parties and candidates who advertise in Spanish are *showing me they want my vote* 63%

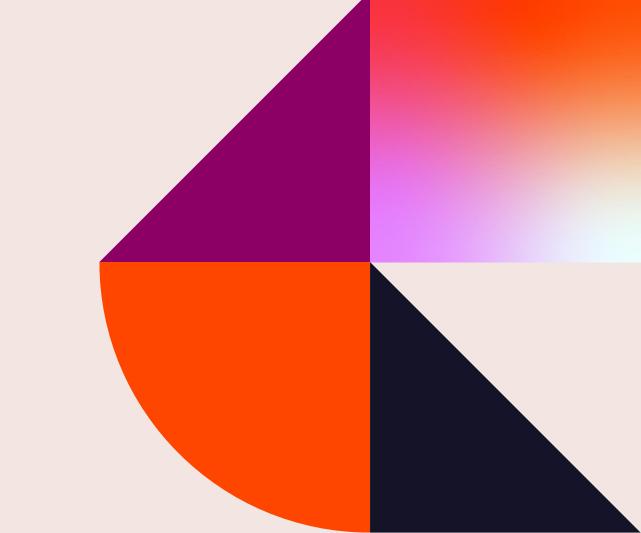
OF HISPANICS AGREE

When a political party or candidate communicates with me in Spanish, it suggests that *they are truly interested in Hispanics and our community*



63

Voting & Campaign Information

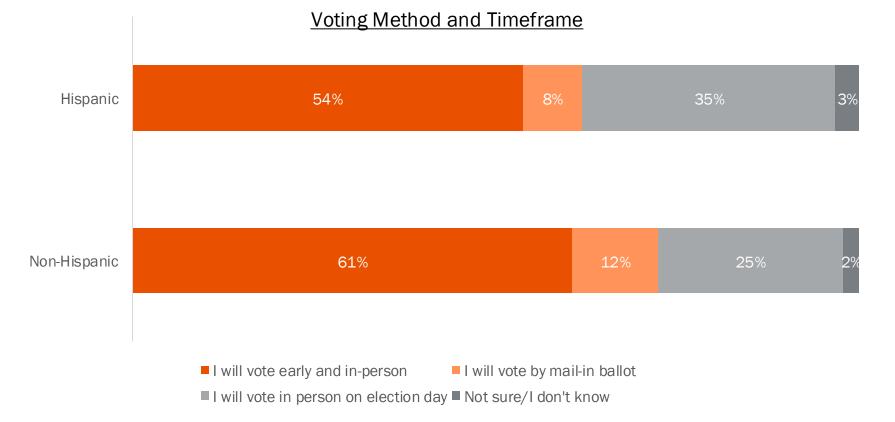




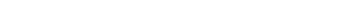
Voting Method and Timeframe

- MAJORITY WILL VOTE EARLY AND IN-PERSON; HISPANICS MORE LIKELY THAN NON-HISPANICS TO VOTE IN PERSON ON ELECTION DAY

How do you plan to vote in the General election?



Source: Univision political tracker in collaboration with Media Predict as of September 2024

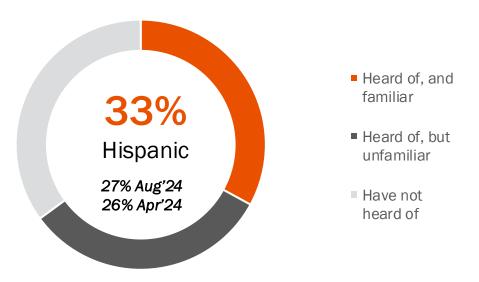




Vota Conmigo Familiarity

How familiar or unfamiliar are you with the "Vota Conmigo" campaign?

Vota Conmigo Familiarity





Gracias

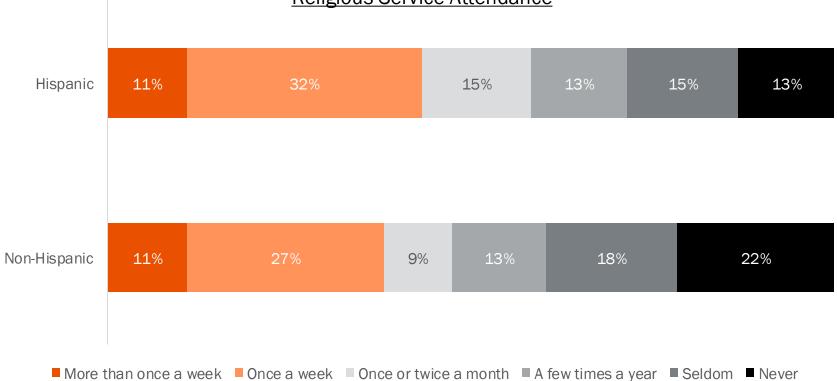


APPENDIX



Religious Service Attendance

Aside from weddings and funerals, how often would you say that you attend religious services?



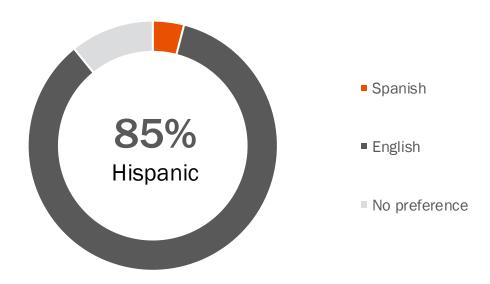
Religious Service Attendance



Ballot Language Preference

When voting, I prefer to receive a ballot in...

Ballot Language Preference





Political Campaigning

How much do you agree or disagree with the following statements? [Political Campaigning]	Hispanic		Non-Hispanic	
	Agree	Disagree	Agree	Disagree
I feel that candidates and their campaigns are making a strong effort to win my vote	70%	9%	68%	10%
I appreciate being personally contacted, by phone or by knocking at my door by a political party, candidate or organization that is looking to influence my vote	35%	42%	28%	53%

