

2022 Florida Primary & General Elections-Miami

August 2022

OBJECTIVES

- **METHODOLOGY**
- Online survey of 626 registered voters ages 18+



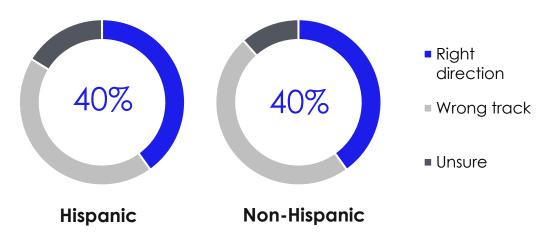
- In field 7/28/22 8/6/22
- Weighted to the registered voter universe by age, gender, education, and political party affiliation. Results from full survey have a margin of error of plus or minus 5% for Hispanics and 6% for Non-Hispanics.
- This Report: Hispanic SpanDom/Bilingual vs Non-Hispanic

- Measure current landscape of the 2022 Florida primary and general elections in Miami
- Assess voter sentiments towards current
 government officials and bodies
- Understand key issues and their degree of importance as motivators to vote

JUST 40% OF RESPONDENTS BELIEVE THAT FLORIDA IS HEADED IN THE RIGHT DIRECTION

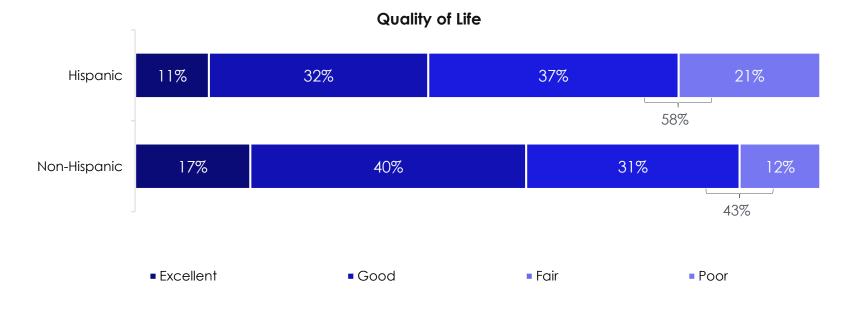
Florida Right or Wrong Track

In general, do you believe that Florida is headed in the right direction, or has it gone off on the wrong track?



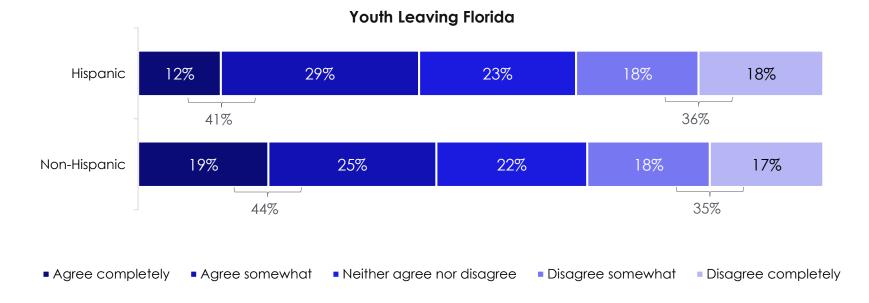
3 IN 5 HISPANICS FEEL THE QUALITY OF LIFE IN FLORIDA IS ONLY FAIR OR POOR

How would you rate the quality of life in Florida right now?



OVER 40% OF RESPONDENTS AGREE THAT YOUNG PEOPLE WOULD HAVE A BETTER FUTURE IF THEY LEFT FL

Please rate how much you agree or disagree with the following statement: Young people would have a better future if they left FL.

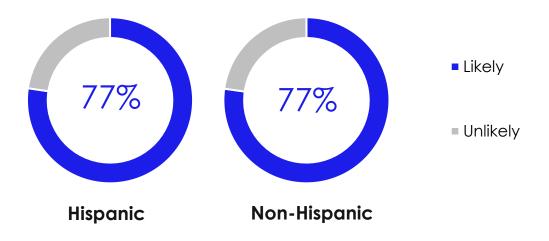


POLLING

77% OF RESPONDENTS PLAN TO VOTE IN THE FLORIDA PRIMARY ELECTIONS

Primary Election Voting Likelihood

On a scale of 1 to 10, how likely or unlikely are you to vote in the 2022 Florida primary elections, being held on August 23, 2022?



DEMOCRATIC PRIMARY: GOVERNOR IF ELECTION WERE HELD TODAY, 27% OF HISPANICS AND 17% NON-HISPANICS ARE UP FOR GRABS

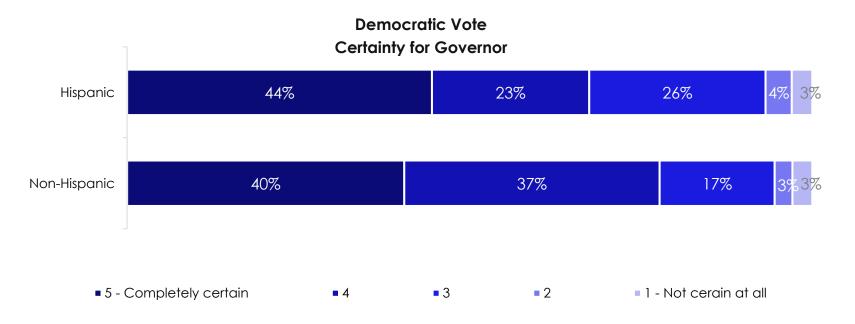
If the Florida Democratic Party Primary were held today, who would you vote for as the party's candidate for Governor of Florida?

Democratic Governor Primary

	Hispanic	Non-Hispanic
	August 2022	August 2022
Charlie Crist	35%	42%
Nikki Fried	25%	25%
Cadance Daniel	6%	5%
Robert Willis	4%	10%
Other	2%	1%
Undecided/unsure	27%	17%

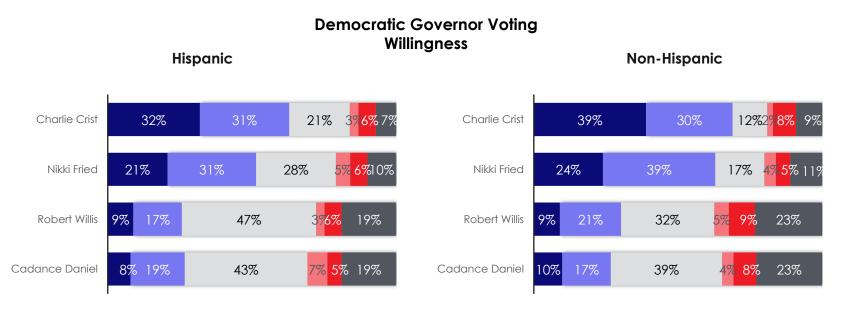
DEMOCRATIC PRIMARY: GOVERNOR JUST 44% OF HISPANICS, 40% NON-HISPANICS COMPLETELY CERTAIN OF CANDIDATE CHOICE

How certain are you that this is the right choice of candidate for Governor for you?



DEMOCRATIC PRIMARY: GOVERNOR WILLINGNESS TO VOTE FOR EACH CANDIDATE

For the candidates for Governor listed below, please indicate how willing or unwilling you would be to vote for them in the primary election?



■ Very willing ■ Somewhat willing ■ Neutral ■ Somewhat unwilling ■ Very unwilling ■ I don't know / No opinion

DEMOCRATIC PRIMARY: SENATE IF ELECTION WERE HELD TODAY, 27% OF HISPANICS AND 23% NON-HISPANICS ARE UP FOR GRABS

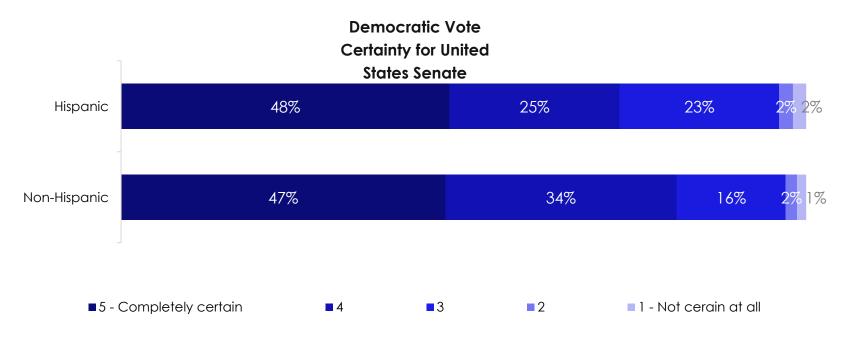
If the Florida Democratic Party Primary were held today, who would you vote for as the party's candidate for United States Senator?

Democratic Senate Primary

	Hispanic	Non-Hispanic
	August 2022	August 2022
Val Demings	51%	54%
Ricardo De La Fuente	9 %	6 %
William Sanchez	6 %	9 %
Brian Rush	2%	5%
Other	5%	3%
Undecided/unsure	27%	23%

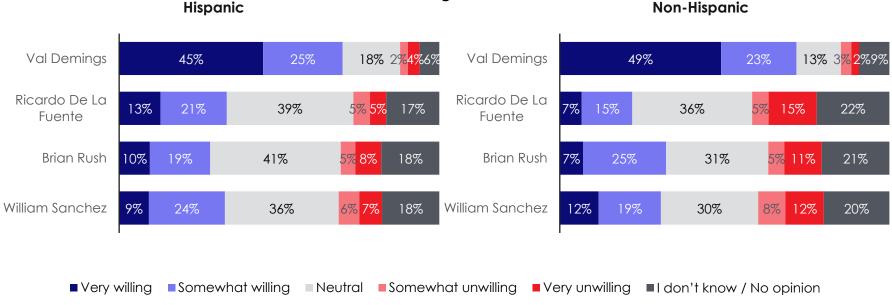
DEMOCRATIC PRIMARY: SENATE ABOUT HALF OF RESPONDENTS COMPLETELY CERTAIN OF CANDIDATE CHOICE

How certain are you that this is the right choice of United States Senate candidate for you?



DEMOCRATIC PRIMARY: SENATE WILLINGNESS TO VOTE FOR EACH CANDIDATE

For the United States Senate candidates listed below, please indicate how willing or unwilling you would be to vote for them in the primary election?



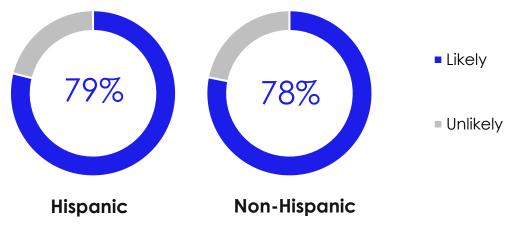
Democratic Senator Voting Willingness

Non-Hispanic

ABOUT 80% OF RESPONDENTS PLAN TO VOTE IN THE FLORIDA GENERAL ELECTION

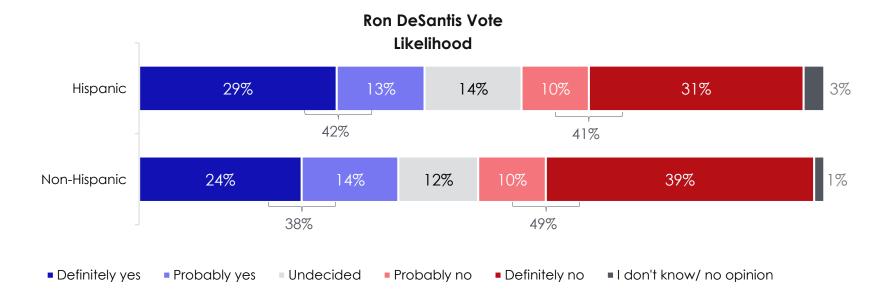
General Election Voting Likelihood

On a scale of 1 to 10, how likely or unlikely are you to vote in the 2022 Florida general election on November 8, 2022 (whether by early voting, voting by mail, or in-person voting)?



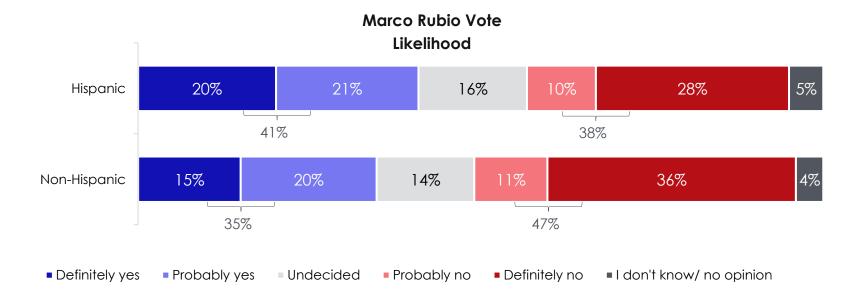
LIKELIHOOD TO VOTE FOR INCUMBENT GOVERNOR IF ELECTION WERE HELD TODAY: JUST 42% OF HISPANICS, 38% NON-HISPANICS DEFINITELY/PROBABLY WOULD VOTE FOR DESANTIS

If the 2022 election were held today, what is the likelihood that you would vote for Ron DeSantis for Governor of Florida?



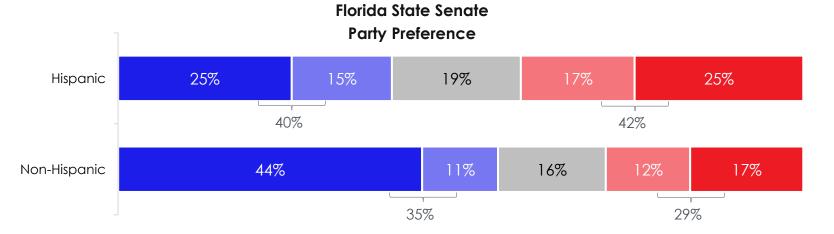
LIKELIHOOD TO VOTE FOR INCUMBENT GOVERNOR IF ELECTION WERE HELD TODAY: JUST 41% OF HISPANICS, 35% NON-HISPANICS DEFINITELY/PROBABLY WOULD VOTE FOR DESANTIS

If the 2022 election were held today, what is the likelihood that you would vote for Marco Rubio for US Senator from Florida?



PARTY PREFERENCE FOR FL STATE SENATE

Would you prefer to see the Democratic Party or Republican Party control the Florida State Senate after the 2022 election?



Source: Univision Political Tracker in collaboration with Media Predict as of August 2022

No preference

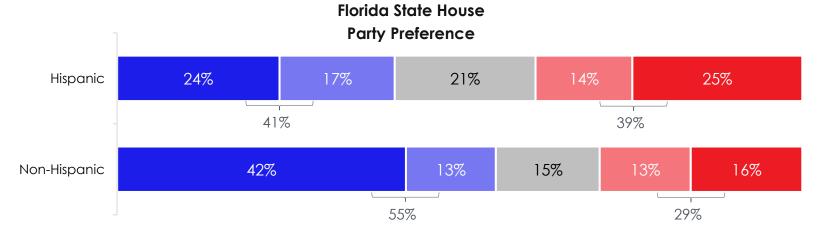
Would strongly prefer Democratic control

Would strongly prefer Republican control

- Would somewhat prefer Democratic control
- Would somewhat prefer Republican control

PARTY PREFERENCE FOR FL HOUSE OF REPRESENTATIVES

Would you prefer to see the Democratic Party or Republican Party control the Florida State House of Representatives after the 2022 election?



Source: Univision Political Tracker in collaboration with Media Predict as of August 2022

No preference

Would strongly prefer Democratic control

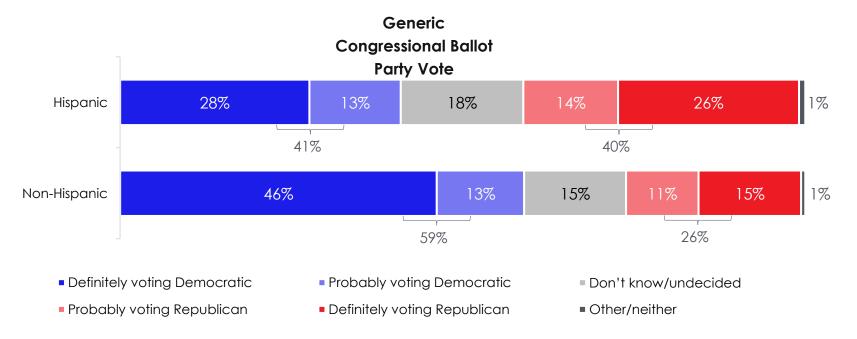
Would strongly prefer Republican control

Would somewhat prefer Democratic control

Would somewhat prefer Republican control

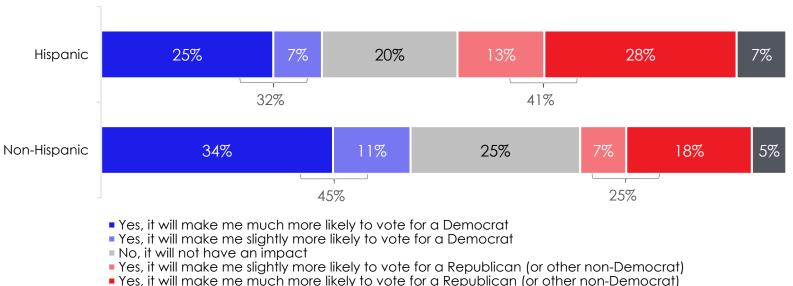
PARTY PREFERENCE FOR FL CONGRESSIONAL BALLOT

If the election for the United States House of Representatives were held today, which party's candidate would you vote for?



PRESIDENT BIDEN'S EFFECT ON PARTY PREFERENCE

Thinking again about the upcoming election, will your attitude toward President Biden affect how you vote?



Presidential Sentiment

Source: Univision Political Tracker in collaboration with Media Predict as of August 2022

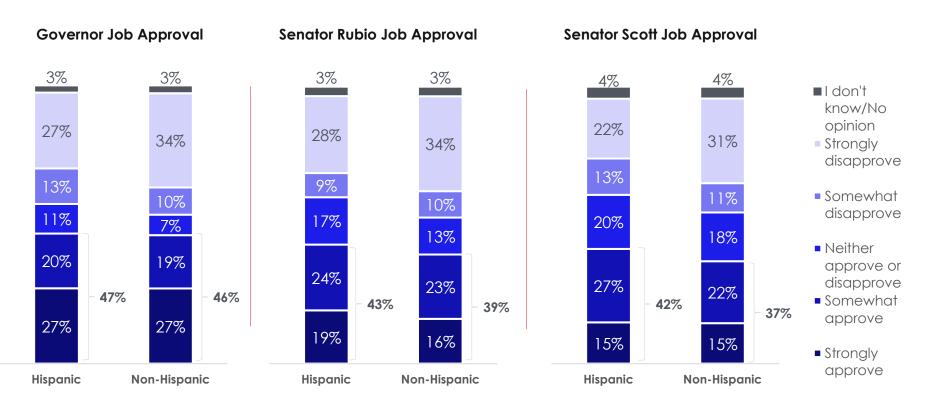
I don't know

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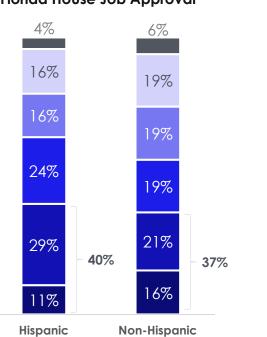
For each individual or institution listed below, please indicate if you have a favorable or unfavorable opinion of the person.

	Hispanic	Non-Hispanic	
	August 2022	August 2022	
Val Demings	20%	34%	
Nikki Fried	12%	32%	
Rick Scott	1 2 %	-12%	
Charlie Crist	6%	27%	
Ron DeSantis	6%	-6%	
Marco Rubio	6%	-7%	
The Republican Party	5%	-15%	
The Democratic Party	5%	30%	
Donald Trump	-4%	-19%	
Joe Biden	-6%	21%	

JOB APPROVAL TOP TWO BOX:

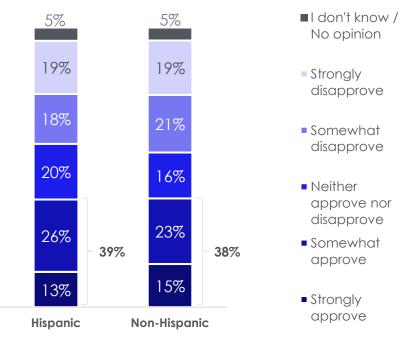


JOB APPROVAL TOP TWO BOX:

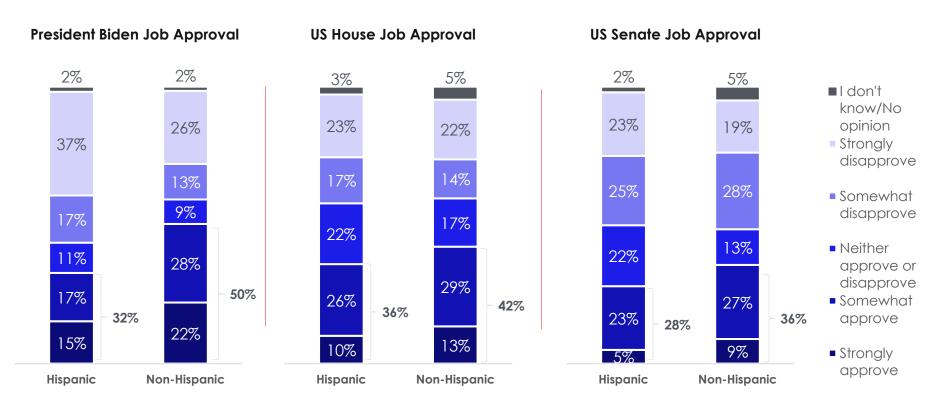


Florida House Job Approval

Florida Senate Job Approval



JOB APPROVAL TOP TWO BOX:



THE ISSUES

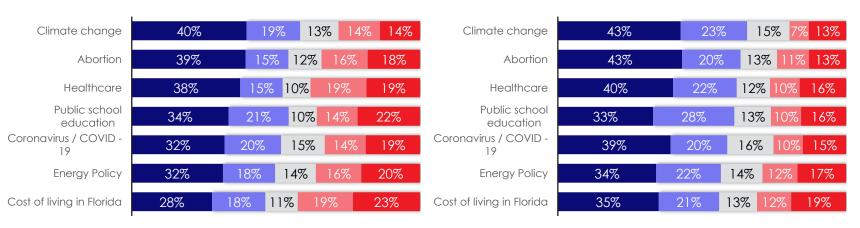
HISPANICS' TOP ISSUES ARE MIAMI'S TOP ISSUES ECONOMY / JOBS, CRIME AND PUBLIC SAFETY & CRIME AND PUBLIC SAFETY OF MUCH GREATER IMPORTANCE TO HISPANICS

Thinking about the issues, how important are the following issues to you?

Тор Вох	Hispanic	Non- Hispanic	Тор Вох	Hispanic	Non- Hispanic
	August 2022	August 2022		August 2022	August 2022
Inflation	78 %	69 %	Government spending / deficit	47%	49 %
Cost of living in Florida	76 %	67%	Opioid crisis / drug abuse	46%	33%
Economy / jobs	72 %	62 %	Race relations	46%	39 %
Crime and public safety	71%	5 9 %	Coronavirus / COVID - 19	43%	44%
Quality of Life in Florida	67 %	57%	Defense / military	43%	42%
Healthcare	64%	60%	Energy Policy	42%	42%
Taxes	64%	55%	Infrastructure, such as roads and	-	-
Gun control	63 %	56%	public transportation	42%	37%
Affordable Housing	60%	55%	Foreign policy	40%	36%
Immigration/border security	57%	42%	Police reform	40%	36%
Public school education	52%	46 %	Social issues like abortion or LGBTQ rights	40%	35%
Climate change	48%	45%	Russia / Ukraine war	36%	33%

MAJORITY OF RESPONDENTS FEEL DEMOCRATS WOULD DO A BETTER JOB HANDLING KEY ISSUES

Thinking again about the issues, who do you think would do a better job of handling each issue?



Probably Democrats

Definitely Republicans

Issues by Party Pt.1 of 2

Hispanic

Non-Hispanic

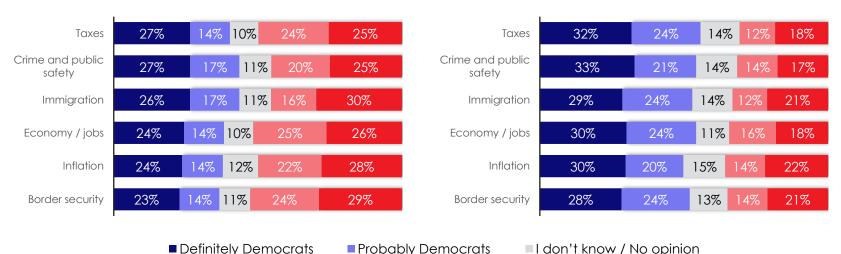
I don't know / No opinion

Definitely Democrats

Probably Republicans

MAJORITY OF RESPONDENTS FEEL REPUBLICANS WOULD DO A BETTER JOB HANDLING KEY ISSUES

Thinking again about the issues, who do you think would do a better job of handling each issue?



Definitely Republicans

Issues by Party Pt. 2 of 2

Non-Hispanic

Hispanic

Probably Republicans

INFORMATION SOURCES

MIA - A18+

INFORMATION SOURCES USED TO FOLLOW POLITICAL ISSUES: - LOCAL / NATIONAL TV USED MOST BY ALL - HISPANICS MORE LIKELY TO RELY ON SOCIAL MEDIA OUTLETS, ESPECIALLY INSTAGRAM AND FAMILY

Which of the following sources are you currently using to follow developing political issues? Select all that apply.

	Hispanic	Non- Hispanic		Hispanic	Non- Hispanic
	August 2022	August 2022		August 2022	August 2022
National Television (like network	52%	51%	TikTok	19%	17%
programs or cable news)		Spanish-language online media	16%	n/a	
Local Television	47%	58%	Spanish-language radio	16%	n/a
Instagram	39%	27%	Podcasts	16%	16%
Family	35%	25%	Magazines	15%	14%
Friends	32%	34%	•		
Facebook	32%	37%	Snapchat	12%	12%
Online publications	30%	26%	School	8%	6%
Radio	28%	23%	Religious organization/Church	6%	5%
Twitter	28%	2 0 %	Community organization	6%	8%
Spanish-language television	26%	n/a	None of these	3%	2%
Newspapers	22%	33%			

Information Sources Used

SPANISH LANGUAGE CAMPAIGNS

MESSAGING IN SPANISH CONNECTS



I appreciate when candidates advertise in Spanish in trying to win my vote





Political parties and candidates who advertise in Spanish are **showing me they want my vote**

5 pt Scale: Agree = 4,5, Disagree = 1,2, Neutral = 3 (not reported), No opinion = 0 (Not reported) Agree and Disagree above will not sum to 100% Source: Univision political tracker in collaboration with Media Predict as of August 2022





THANK YOU